

**Flowers Financial Group  
Client Update Form**



flowers  
financial group  
financial  
management  
specialists

**Income Tax – Individual**

- Appointment of Tax Agent
- Change of Address
- Change of Name
- Change of Name and Address
- Deletion of Tax Agent

TFN: \_\_\_\_\_

ABN: \_\_\_\_\_

Registered for GST: Yes / No

**Personal Details**

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Suburb/Town: \_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

Financial Manager: \_\_\_\_\_ DOB: \_\_\_\_\_

Tax Agent: \_\_\_\_\_ Gender: M / F (circle)

Last return lodged (year): \_\_\_\_\_

**Previous Tax Accountant Details (if applicable)**

Name: \_\_\_\_\_

Postal Address: \_\_\_\_\_  
\_\_\_\_\_

Suburb/Town: \_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

Last return lodged (year): \_\_\_\_\_ Office of Lodgement: \_\_\_\_\_

Signature (Taxpayer): \_\_\_\_\_ Signature (Tax Agent): \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

grow with flowers